

# Job Title: Transaction Coordinator

## Goals:

- 1. Leverage agent tasks
- 2. Optimize internal work flows and file management

# **Responsibilities:**

- 1. Create contracts per agent direction for client review and signature
- 2. Introduce your role in the transaction to every party involved.
- 3. Review every document to verify correct dates, initials, broker information, and signatures.
- 4. Supply an executed Purchase Agreement to every party.
- 5. Create a customized closing checklist
- 6. Open escrow; obtain a file number, request preliminaries, and instructions.
- 7. Verify contact information, dates, and documents are uploaded to our online service where it will remain securely accessible to all parties 24/7.
- 8. Prepare a Full Disclosure Package delivered via mail, email or DocuSign to you and/or other parties
- 9. Send copies of all reports to the buyer's agent, lender, affiliated parties and Escrow Company.
- 10. Order requested escrow amendments.
- 11. Upload all reports, disclosures and documents into our online service as it is received or executed.
- 12. Send all necessary documents to escrow.
- 13. Track due diligence and escrow time frames for receipt, delivery and return of all documents and deposits.
- 14. Maintain constant contact with every party for status updates or to alert you of anything outstanding or requiring attention.
- 15. Complete and deliver a full digital paper trail (PDF) to agents and/or broker.
- 16. Utility activation or transfer
- 17. Obtain and distribute repair invoices

# **Requirements:**

- 1. Arizona Real Estate License
- 2. Personal phone and computer hardware

# Compensation:

- 1. \$250-\$300 per closed transaction file
- 2. Approximately 20+ files per month and growing